

COVER SHEET

9 1 4 2
S.E.C. Registration Number

M E T R O G L O B A L H O L D I N G S
C O R P O R A T I O N
(Company's Full Name)

M E Z Z A N I N E F L O O R R E N A I S S A N C E
T O W E R M E R A L C O A V E N U E
P A S I G C I T Y
(Business Address: No. Street City/ Town/ Province)

ATTY. ALICE ODCHIGUE-BONDOC
Contact Person

28633 - 6205 Loc. 113
Company Telephone Number

Month Day

SEC FORM
1 7 - C
FORM TYPE

1st Thursday of March
Month Day

calendar year

Registered/Listed
Secondary License Type, If Applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **February 22, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **9124** 3. BIR Tax Identification No. **000-194-408-000**
4. **METRO GLOBAL HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** Province, country or other jurisdiction of
incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Mezzanine, Renaissance Towers, Meralco Ave., Pasig City** Address of principal office
1604 Postal Code
8. **(632) 8633-6205**
Issuer's telephone number, including area code
9. **N.A.-**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	5,000,000,000 share

11. Indicate the item numbers reported herein:

ITEM 9 – OTHER EVENTS “Postponement of Annual Stockholders’ Meeting”

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO GLOBAL HOLDINGS CORPORATION
Issuer

Date: February 22, 2024

By:



ALICE ODCHIGUE-BONDOC
Assistant Corporate Secretary



METRO GLOBAL HOLDINGS CORP.

21 FEBRUARY 2024

MARKET AND SECURITIES REGULATION DEPARTMENT
SECURITIES & EXCHANGE COMMISSION
SEC HEADQUARTERS
MAKATI AVENUE, MAKATI CITY
PHILIPPINES

ATTENTION: **ATTY. OLIVER LEONARDO**
Director

SUBJECT: POSTPONEMENT OF 2024 ANNUAL STOCKHOLDERS MEETING

Dear Sir:

Please be informed that as previously disclosed to the Securities and Exchange Commission, the shareholders of METRO GLOBAL HOLDINGS CORPORATION (MGH) approved in its Annual Meeting last 12 October 2023, the amendment of the Company's By-Laws to move from the 1st Thursday of March to last Thursday of July of each year.

The amendment is planned to be submitted to the Commission sometime next month, as the Company needed to wait for the approval of the Commission on the amendment of its Articles of its Incorporation increasing its AUTHORIZED CAPITAL STOCK before proceeding to filing of its amendment on its BY- LAWS. The Company received the Commission's approval of its Amended Articles of Incorporation last 5th Feb 2024.

With the receipt of the foregoing approval by the Commission, the Company will proceed to file for the Commission's approval its amendments on its By-Laws to reflect changes in its Annual Meeting date and other amendments to align provisions in the Company's By-Laws with the provisions in the Revised Code of Corporate Governance.

The new annual meeting date per approval by the shareholders last 12 October 2023 is the last Thursday of July, which falls on 25 July 2024 (instead of 7 March 2024) this year.

Kind regards,



ATTY. ALICE BONDOC

Assistant Corporate Secretary

FEB 22 2024

MANDALUYONG CITY

SUBSCRIBED AND SWORN to before me this _____ at _____ a filipino exhibiting to me her Integrated Bar of the Philippines ID 14624.

Doc. No. ; 429
Page No. ; 87
Book No. ; 134
Series of 2024.

ATTY. JAMES K. ABUGAN
Notary Public
APPEL NO. 0442-23 Until 12-31, 2024
IEP No. 400022 Jan. 04, 2024 Rizal Chapter
Roll No. 26890 Linao
MCLE No. VII-0020084 until 4/14/2025
TIN No. 116-239-956
PTR No. 5420082 01/03/2024
R. n. 313 1st Flr. Bldg. 251 SUSA,
Mandaluyong City Tel. No. (02) 804-523-21

SECRETARY'S CERTIFICATE

I, **GILBERT RAYMUND T. REYES**, Filipino, of legal age, with principal office at 5th Floor, SEDCCO I Building, Rada corner Legaspi Streets, Legaspi Village, Makati City, after having been sworn according to law, hereby depose and state that:

1. I am the duly elected and qualified Corporate Secretary of Metro Global Holdings Corporation (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines with principal office address at Mezzanine Floor, Renaissance Tower, Meralco Avenue, Pasig City, and listed on the Philippine Stock Exchange ("PSE") since 4 May 1964.
2. As Corporate Secretary, I have custody and access to the corporate records of the Corporation, including, but not limited to, the books and records of the transfer agent.
3. Based on the records of the Corporation, on 12 October 2023, the shareholders of the Corporation approved during its Annual Meeting the amendment of the Corporation's By-Laws to amend the schedule of the annual meeting from the first Thursday of March to the last Thursday of July each year.
4. The Corporation is scheduled to submit next month its application for amendment of its By-Laws since the Corporation just received the Securities and Exchange Commission's approval of its application for amendment of its Articles of Incorporation increasing the Corporation's authorized capital stock.
5. Pursuant to the new annual meeting date approved by the shareholders during the 12 October 2023 Annual Meeting, the annual meeting this year is scheduled on 25 July 2024 (last Thursday of July of 2024).

IN WITNESS WHEREOF, this Certificate was signed this 22 FEB 2024
at Makati City.


GILBERT RAYMUND T. REYES
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 22 FEB 2024 at Makati City, Philippines, affiant exhibiting to me his Passport No. P8069137A valid until 23 July 2028. The affiant is personally known to the Notary Public.

Doc. No. 181 ;
Page No. 38 ;
Book No. II ;
Series of 2024.



899.60.19
SVC/MGH/Secretary's Certificate on Postponement of ASM 2024


KRISHA B. SANTOS
Notary Public for Makati City
Until 31 December 2024
PTR No 10085426/Jan 10, 2024/Makati City
IBP No 302506/Jan 09, 2024/Parlac
Roll of Attorneys No 81649
Admitted to the Bar on 24 May 2022
MCLE Governing Board Order No 1
Series of 2008, July 4, 2008
Appointment No. M-535
5th Floor, SEDCCO I Bldg., 120 Rada corner
Legaspi Sts., Legaspi Village, Makati City